



# Harrow Savings and Loans

Part of Hillingdon Credit Union Ltd

## Loan and Member application form



### 1, Member Details

Please complete all sections in block capitals. If you need help, please ask a member of staff.

Name	Membership Number
Address	
Postcode	
Telephone Number	Mobile Number
Email Address	@

Are you: Home Owner

Tenant

Other (e.g. living with parents)

Length of time at this address: Years \_\_\_\_ Months \_\_\_\_

If you have been at this address for less than 3 years, please give details of previous addresses in section 10

### 2, Personal Details

Date of Birth (DD MM YYYY) |\_|\_|\_|\_| |\_|\_|\_|\_| |\_|\_|\_|\_|\_|\_| Marital Status \_\_\_\_\_

National Insurance number \_\_\_\_\_ (New members only)

I am: Employed

Self employed

Permanent

Time with current Employer:

Temporary

Fixed Contract

Retired

Part time

Full time

Unemployed

Years \_\_\_\_ Months \_\_\_\_

Occupation:

Work Telephone / extension

Name of Employer

Payroll number

Employer's Address

Postcode

**Please Supply a recent pay slip or benefits statement to verify Employer and National Insurance details.** If you have been with this employer for less than 3 years, please give details of previous employment in section 10

### 3, Loan Details

**Loan Amount Required**

*Please contact the office if you want to discuss the loan amount*

£

**Repayment period**

**Months**

<b>Purpose of Loan</b>	
<b>Bank Name and Location</b>	Bank Sort Code     _ _ _ _ _ _ _ _
	Bank Account Number     _ _ _ _ _ _ _ _ _ _ _ _

. Loans will normally be paid into your bank account by bank transfer. If you would like the loan paid by cheque or into other accounts (e.g. to repay a credit card) please make this known to the staff

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and the Prudential Regulation Authority – Firm No 213406



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## 4, Income and Expenditure

Income		£ per month	Expenditure		£ per Month
Salary / Wages			Rent / Mortgage		
Benefits			Council Tax		
Pension			Energy (Gas, Electricity, Oil etc.)		
Other (e.g. Child Benefit)			Telephone (inc mobile & broadband)		
			Food (inc eating out)		
			Insurances (home/car/life/ etc)		
			Travel (inc petrol, bus fares etc.)		
			Monthly Loan Repayments (from below)		
			Other (e.g. gym)		
			Credit Union payment		
<b>Total Monthly Income</b>			<b>Total Monthly Expenditure</b>		

Please supply a recent bank statement covering at least one month to verify income and expenditure details

## 5, Other Loans / Creditors

Creditor	Organisation	Outstanding Balance	Monthly £ repayments
Bank / Other loans			
Credit Cards			
Car Loan			
Overdraft			
Other			
<b>Total</b>			

## 6, Life Assurance

The Credit Union offers FREE LIFE INSURANCE up to and including 69 years old. This would repay your loan on the event of your death (please ask for details of terms and conditions). To qualify for the insurance you must comply with the terms and conditions and maintain regular loan and savings payments throughout the Loan Agreement.

If you would like to take advantage of the free life assurance, please tick this box

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## 7, Formal Declaration

- I declare that I am / am not\* in good health and that I do / do not\* require regular medical treatment. (If you are not in good health, please contact the Credit Union office).
- I declare that the information I have given on this form is, to the best of my knowledge and belief, accurate and complete.
- I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information.
- We may use credit reference and fraud prevention agencies to help us make decisions. A short guide to what we do and how both we and credit reference and fraud prevention agencies will use your information is detailed in the leaflet called: **A condensed guide to the use of your personal information by ourselves and at Credit Reference and Fraud Prevention Agencies.** If you would like to read the full details of how your data may be used please visit our website at [www.Hillingdoncu.co.uk](http://www.Hillingdoncu.co.uk), or request the information via email at [info@hillingdoncu.co.uk](mailto:info@hillingdoncu.co.uk), or write to us at Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW or phone 01895 250958 or ask one of our staff. By confirming your agreement to proceed you are accepting that we may each use your information in this way.
- I declare that I have/I have not\* any current or pending County Court Judgments being held against me.
- By ticking this box I confirm receipt of the Depositor Protection Guide  (New members only)
- Introduced by \_\_\_\_\_ (New members only)

*\*Delete as appropriate*

<b>First Applicant's Signature</b>	<b>Date of Application</b>
<b>Second Applicant's Signature (if joint application)</b>	<b>Date of Application</b>

Please note that if this is a joint application both parties should sign the loan application

## 8, Other Information

We may at times use your details to keep you informed of services available from the credit union. If you do not wish your details to be used for these marketing purposes, please tick this box

Complete and return this form together with one month's Bank statements to the "Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW" or scan and email to [info@hillingdoncu.co.uk](mailto:info@hillingdoncu.co.uk). If you need help completing the form or have any questions regarding your application, please contact the Credit Union Offices 01895 250958

**New members will also need to provide a copy passport or driving licence or birth certificate with this application form.**

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## 9, Previous addresses / Employers

<b>Previous Address</b>	<b>Dates at this address:</b> From _____ (month) _____ (year) To _____ (month) _____ (year)
<b>Previous Address</b>	<b>Dates at this address:</b> From _____ (month) _____ (year) To _____ (month) _____ (year)
<b>Previous Employer</b>	<b>Dates at this employment:</b> From _____ (month) _____ (year) To _____ (month) _____ (year)
<b>Previous Employer</b>	<b>Dates at this employment:</b> From _____ (month) _____ (year) To _____ (month) _____ (year)
<b>No of Dependants – number and ages</b>	

Use an additional sheet if necessary